

FOR IMMEDIATE RELEASE
19 November 2009



Eatonfield Group plc
("Eatonfield" or "the Company")

Result of General Meeting

The Directors of Eatonfield are pleased to announce that the Resolutions proposed at the General Meeting today to approve the proposed Placing of 207,820,000 New Ordinary Shares and other related matters were duly passed without amendment by the required majority on a show of hands.

Further details of the Resolutions are set out in a circular published by Eatonfield and posted to Shareholders on 28 October 2009 ("the Circular").

The Placing remains conditional upon the Placing Agreement becoming unconditional in all respects and upon Admission. Admission of the Placing Shares is expected to become effective at 8.00 a.m. on 20 November 2009.

Following the approval of Resolution 3 at the General Meeting, the Directors will allot and issue a further 1,000,000 New Ordinary Shares at the Placing Price to Evolution ("the Evolution Shares") pursuant to the Placing Agreement, as summarised in Part III of the Circular. Admission of the Evolution Shares is also expected to become effective at 8.00 a.m. on 20 November 2009.

Following Admission of the New Ordinary Shares pursuant to the Placing and the Evolution Shares, the Company will have 232,234,775 New Ordinary Shares in issue with voting rights.

General notes:

1. Reference to times in this announcement is to London time unless otherwise stated.
2. The times and dates set out in this announcement may be adjusted by the Directors, in which event details of the new times and dates will be notified to the London Stock Exchange and, where appropriate, Shareholders.
3. This announcement should be read in conjunction with the full text of the Circular. A copy of the Circular is available on the Company's website at http://www.eatonfield.co.uk/investor_news.asp.
4. Capitalised terms used, but not defined, in this announcement have the same meanings as given to them in the Circular.

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